



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray, Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

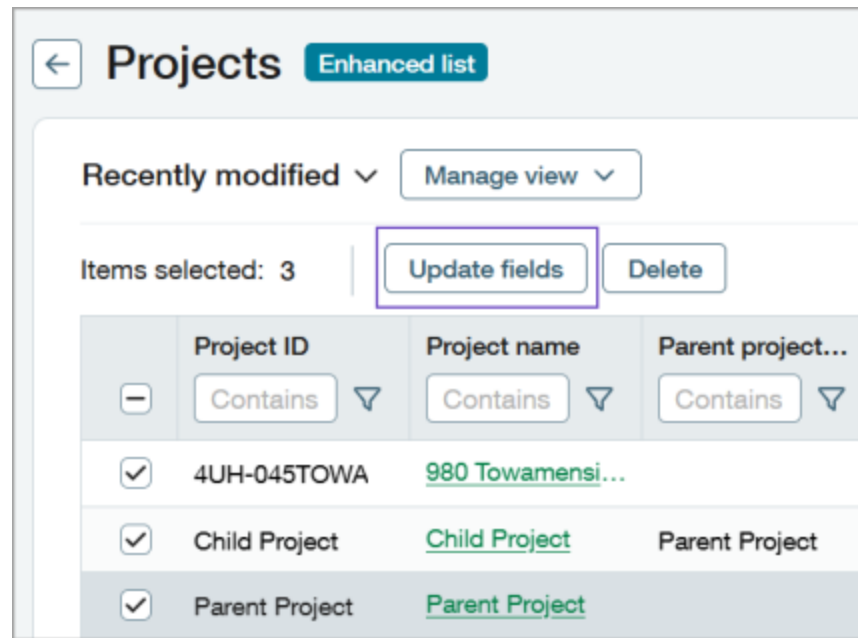
This Month's Feature Spotlight: Manage Projects

As part of our ongoing improvements to project management, we're excited to introduce **Manage Projects**—a new feature designed to help you update multiple projects quickly and efficiently.

Manage Projects allows you to filter projects by criteria such as status or date, select multiple records, and apply updates all at once through an intuitive, secure interface. Updates run as offline jobs with detailed logs, ensuring transparency and control.

Why this matters:

Previously, project updates had to be made one at a time. Manage Projects removes this limitation—streamlining workflows, improving performance, and delivering a smoother overall user experience.



How it works:

1. Go to **Projects > Setup > Projects**
2. Filter and select the projects you want to update
3. Select **Update fields**
4. Make your changes and save

Action required:

To ensure optimal security, access to Manage Projects must be enabled for the appropriate user roles, including Business Users (with or without admin privileges) and Product Managers. Users must also have access to the projects they are updating.

For more details, contact our [Sage Intacct Help Desk](#).

Embedded Customer Payment Services - Early Adopter Feature

Embedded Customer Payment Services lets your customers pay invoices electronically using a secure **Pay Invoice Now** link included in invoice emails. This early adopter feature is designed to streamline receivables, improve payment accuracy, and accelerate cash flow through a convenient, self-service experience.

Interested in early access? The Early Adopter program allows select customers to test this feature and provide feedback ahead of general release. Eligible participants can apply [HERE](#)

using the enrollment form.

Reminder: Sage Intacct Release Notes - May 8th

Sage Intacct's next release notes go live on **May 8, 2026**, delivering new features and product enhancements automatically—no action required. Be sure to review the release highlights to see what's new and how updates may support your workflows.

[Check back here to access the release notes.](#)

Sage Intacct Demo with Q&A



Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

REGISTER NOW

Sage Intacct Construction Demo Plus Live Q&A



Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Find out more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the [full press release here](#) and register below for the virtual demo.

REGISTER HERE

Boston Globe Ranks Gray, Gray & Gray Among 50 Fastest Growing Companies



Gray, Gray & Gray is proud to announce its inclusion in The Boston Globe's annual list of New England's Fastest-Growing Companies, ranking #46. The Globe's New England's Fastest-Growing Companies 2026 list recognizes companies based on the organization's revenue growth, organic growth, and independence between fiscal years 2021-2024.

[READ THE FULL PRESS RELEASE](#)

Financial Times Ranks Gray, Gray & Gray Among Fastest Growing Companies in the Americas



We are excited to announce that Gray, Gray & Gray has been named by Financial Times to its 2026 "The Americas' Fastest Growing Companies List." Gray, Gray & Gray ranks #255 on this year's list of the top 300 companies, and is the only accounting firm to make this year's list. "The Americas' Fastest Growing Companies" is compiled by the Financial Times in partnership with Statista and features the top 300 companies in the Americas that achieved the strongest revenue growth between 2022 and 2025.

[READ THE FULL PRESS RELEASE](#)

Team Member Spotlight: Brett Kramer

Anyone who has ever visited a construction site knows that it can appear to be organized chaos. But the multiple component procedures that comprise the overall building progression all have a purpose in the carefully choreographed process that results in a completed project. An essential part of that well-planned sequence is making sure the financial aspects of the work are synchronized and vigilantly managed. That's where Brett Kramer comes in.



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As a Staff Consultant in our Sage Intacct & Advisory group, Brett focuses on serving clients in the construction and real estate development market. He and the Sage Intacct team expertly assess, design and implement the critically acclaimed Sage Intacct Construction software platform that has been designed specifically for companies operating in the construction, contracting and real estate development arena.

Prior to joining Gray, Gray & Gray, Brett was a corporate financial analyst for the John E. Green Company, one of the country's largest mechanical contractors, where he gained valuable experience in the direct use of Sage Intacct to manage the company's growth and expansion.

Brett is a graduate of Walsh College, where he earned a Bachelor's degree in Finance and Master's degree in Accounting. In addition to his Sage Intacct credentials, he is a Certified Salesforce Administrator. Outside of building Sage Intacct systems that foster growth for clients, Brett enjoys golf, skiing and paddleboarding.

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

[Schedule a Consultation](#)

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Gray & Gray's assistance?

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